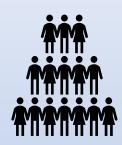
Population and Demography Summary



Population estimates and projections

- In 2022 the population of B&NES was estimated to be **195,618**, a 10% increase since 2012.
- The shape of the population is largely driven by the **high number of university students** attending the two campus-based universities in the area.
- The B&NES population is projected to increase to over 212k by 2032, an 8.4% increase.
- By 2032, 20% of the population is projected to be over 65, whilst the proportion aged under 18 will decrease.
- The largest driver of population growth in B&NES is projected to be a result of **international migration**, with an increase of over 15,000 by 2032.
- Fewer births than deaths mean that **natural change** over time is set to see a decrease in B&NES over the next decade.
- Over the same period, B&NES is set to see a larger proportion of its population become dependent, putting strain on social care and the economy.



Life expectancy

- Whilst life expectancy in B&NES is higher than national averages (85 for women and 80 for men in 2020), we are also seeing the national trend of a slowing of improvements in life expectancy in B&NES.
- There are geographical inequalities in life expectancy in B&NES, with the difference between the wards with the highest and lowest life expectancy being 10 years for women and 7 years for men.
- Healthy life expectancy figures show that although women live longer than men in B&NES, most of that additional time is **spent in poor health**.

Demographics

- There is a general shift away from people getting married or entering into a civil partnership, a trend reflected nationally. This is especially true of younger adults.
- In the 2021 Census, 86% of people in B&NES identified their ethnic background within the White British category, compared with 90% in 2011 and the area has become more diverse since 2011.
- Fewer residents identify themselves as 'disabled and limited a lot' in 2021 compared to a decade ago.
- 85% of residents reported their general health as 'good' or 'very good' in 2021, higher than national rates.
- ~15,000 residents reported providing some level of unpaid care in 2021, down from ~17,500 in 2011.



